FORM D

UNITED STATES

ECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1291931

OMB Approval								
OMB Number:	3235-0076							
Expires:	May 31, 2005							
Estimated average b	urden							
hours per response	16.00							

SE	C USE ONL	Y
Prefix		Serial
DAT	E RECEIVE	D

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)
Private Placement of \$50,000,000 of Units of Membership Interests in Clanco Crestline Partners LLC
Filing Under (Check box(es) that apply):  Rule 504 Rule 505 Section 4(6)
Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA  SEF 2 7 2005
Enter the information requested about the issuer
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)
Clanco Crestline Partners LLC
Address of Executive Offices (Number and Street, City, State, Zip Code)  Telephone Number (Including Area Code)
30195 Chagrin Boulevard, Suite 250, Cleveland, Ohio 44124 (216) 831-9667
Address of Principal Business Operations (Number and Street, City, State, Zip Code)
(if different from Executive Offices)
Delic Description of Desires
Brief Description of Business  UC   1   2005
Private Investment Fund Investing in Numerous Private Equity Funds-of-Funds
Type of Business Organization
☐ corporation ☐ limited partnership, already formed ☐ other (please specify): limited
business trust limited partnership, to be formed liability company, already formed
Month Year
Actual or Estimated Date of Incorporation or Organization:  0 2 0 4 🖾 Actual 🗆 Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State;
CN for Canada; FN for other foreign jurisdiction) O H

## GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (7-00) 1 of 8

		A. BASIC IDENTIF	ICATION DATA							
<ul> <li>Each beneficial owner equity securities of the</li> </ul>	e issuer, if the issuer having the powne issuer; er and director of	ner has been organized were to vote or dispose, or corporate issuers and o	within the past five years r direct the vote or dispo- f corporate general and r	sition of, 10% or						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Manager										
Full Name (Last name first, if Clanco Management Corp.					<u> </u>					
Business or Residence Addres 30195 Chagrin Boulevard, Su			ode)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if Wert, James W.	individual)									
Business or Residence Addres 30195 Chagrin Boulevard, Su	•		ode)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if Batt, John Paul	individual)									
Business or Residence Addres 30195 Chagrin Boulevard, Su			ode)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner					
Full Name (Last name first, if Kohl, John E.	`individual)									
Business or Residence Addres 30195 Chagrin Boulevard, Su	`		ode)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if Smorag, Douglas J.	individual)									
Business or Residence Addres 30195 Chagrin Boulevard, Su			ode)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner					
Full Name (Last name first, if Taylor, Sally	individual)									
Business or Residence Addres 30195 Chagrin Boulevard, Su			ode)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner					
Full Name (Last name first, if Anderson, A. Chace	individual)									
Business or Residence Address 30195 Chagrin Boulevard, Su			ode)							

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

#### A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; • Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers: and Each general and managing partner of partnership issuers. ☐ Beneficial Owner ☐ Executive Officer Director Check Box(es) that Apply: Promoter General and Managing Partner Full Name (Last name first, if individual) Timothy M. O'Neill Revocable Trust Business or Residence Address (Number and Street, City, State, Zip Code) 30195 Chagrin Boulevard, Suite 250, Cleveland, Ohio 44124 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Beneficial Owner Executive Officer ☐ Director Check Box(es) that Apply: General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Executive Officer Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Executive Officer ☐ Director Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

_							B. IN	FORM	AATIC	N AB	OUT O	FFER	ING	
1.	Has th	ne issue	r sold o			intend t							ıg?	Yes No . □ ⊠
2.	What is the minimum investment that will be accepted from any individual?										\$50,000			
3.	Does the offering permit joint ownership of a single unit?									Yes No				
; ; ;	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
Full	Name	e (Last	name	first, if	individ	ual)								
Busi	ness o	or Resi	dence .	Addres	s (Num	ber and	Street	, City, S	State, Z	ip Cod	e)			
Nam	e of A	Associa	ated Br	oker or	Dealer	•								
						licited al State				Purchas	ers			☐ All States
	AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[H1]	[ID]	
-	L]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
	MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
<u>-</u> -	RI] ull Na	[SC]	[SD]	[TN] ne first	[TX] if indi	[UT] vidual)	[VT]	[VA]	[WA]	[WV]	[Wi]	[WY]	[PR]	
1	uii iva	anie (L	ast IIai.	ne mst,	, 11 11101	viduai)								
В	usine	ss or R	Residen	ce Add	ress (N	umber	and Str	eet, Cit	y, State	e, Zip C	Code)			
N	lame (	of Ass	ociated	Broke	r or Dea	aler								
						Solicit							.,,.,	. All States
٠.	AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
_	IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
	MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[	RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
F	ull Na	ame (L	ast nar	ne first	, if indi	vidual)								
В	usine	ss or F	Residen	ce Add	ress (N	umber	and Str	eet, Cit	y, State	e, Zip C	Code)			
N	lame	of Ass	ociated	Broke	r or De	aler								
						Solicit								
-	AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
-	IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
	MT]	(NE)	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[	RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box $\square$ and indicate in the column below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security				
			Aggregate Offering Price	A	mount Already Sold
	Debt	\$	0	\$	0
	Equity	\$	0	\$	0
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$	0	\$	0
	Partnership Interests	\$	0	\$	0
	Other (Specify <u>Units of Limited Liability Membership Interests</u> )	\$	50,000,000	\$	7,330,000
	Total	\$	50,000,000	\$	7,330,000
	Answer also in Appendix, Column 3, if filing under ULOE	-	2 0 10 0 0 10 0 0		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number Investors		Aggregate  Pollar Amount of Purchases
	Accredited Investors		38	\$	7,330,000
	Non-accredited Investors		0	\$	0
	Total (for filings under Rule 504 only)		N/A	\$	N/A
	Answer also in Appendix, Column 4, if filing under ULOE				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.				
	Type of offering				
			Type of	I	Dollar Amount
	T. 1. 404		Security	•	Sold
	Rule 505		N/A	\$_	0
	Regulation A		N/A	\$	0
	Rule 504	. —	N/A	<b>\$_</b>	0
	Total		N/A	<b>s</b> _	0
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$	0
	Printing and Engraving Costs		$\Box$	\$	0
	Legal Fees		$\boxtimes$	\$	20,000
	Accounting Fees.			\$	0
	Engineering Fees			\$	0
	Sales Commissions (Specify finder's fees separately)		ā	<u> </u>	0
	Other Expenses (identify)		ī	\$ \$	0
	Total		$\boxtimes$	\$ \$	20,000
				· ·	

	C. OFFERING PRICE, N	UMBER OF INVESTORS, EXPEN	ISES AN	D USE	OF PR	OCEE	DS	
(	o. Enter the difference between the aggrega Question 1 and total expenses furnished in resphe "adjusted gross proceeds to the issuer."	ponse to Part C-Question 4.a. This diffe	rence is		\$_	49,980	,000	_
(	ndicate below the amount of the adjusted grounded for each of the purposes shown. If the abstimate and check the box to the left of the equal the adjusted gross proceeds to the issue above	mount for any purpose is not known, fur estimate. The total of the payments liste er set forth in response to Part C-Quest	mish an ed must ion 4.b.					
				P	ayments	to		
					Officers irectors,		r	Payments To
					Affiliate		ı	Others
	Salaries and fees			\$	0		\$	0
	Purchase of real estate			\$	0	_ 🗆	\$	0
	Purchase, rental or leasing and installation of	of machinery and equipment		\$	0	_ 🗆	\$	0
	Construction or leasing of plant buildings a	nd facilities		\$	0	_ 🗆	\$	0
	Acquisition of other businesses (including to offering that may be used in exchange for the state of the stat	he assets or securities of another	_					
	issuer pursuant to a merger)			\$	0	_ U	\$	0
	Repayment of indebtedness			\$	0	_ 🗀	\$	0
	Working capital (to be called as needed)			\$	0	_ 🗆	\$	0
	Other (specify) Acquisition of limited p	partnership interests of numerous				_		
	private equity funds-of-funds			\$	0	_ 🛛	\$	49,980,000
	Column Totals			\$	0	_ 🛛	\$	49,980,000
	Total Payments Listed (column totals added	d)			$\boxtimes$	\$4	9,980,0	000
		D. FEDERAL SIGNATURE						
sign	issuer has duly caused this notice to be signed ature constitutes an undertaking by the issuer mation furnished by the issuer to any non-acci	to furnish to the U.S. Securities and Exc	change Co	ommission				
Issu	er (Print or Type)	Signature /	-	Date /	/-	_		
Clar	co Crestline Partners LLC	MATT		9/1/	1005			
Nan	ne of Signer (Print or Type)	Title of Signer (Print or Type)						
Johr	Paul Batt	Vice President of Clanco Management C	orp. (Mar	aging Me	mber of	Issuer)		
		ATTENTION						
	Intentional misstatements or om	issions of fact constitute federal cr	iminal vi	olations	. (See	18 U.S	.C. 10	01.)

		E. STATE SIGNATURE								
1.	Is any party described in 17 CFR 230.262 presently	subject to any of the disqualification pro	ovisions of such rule?	Yes	No ⊠					
	See Appendix, Column 5, for state response.									
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by law.									
3.	<ol> <li>The undersigned issuer hereby undertakes to furnis issuer to offerees.</li> </ol>	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.								
4.	Limited Offering Exemption (ULOE) of the state in	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.								
	The issuer has read this notification and knows the contundersigned duly authorized persons.	ents to be true and has duly caused the	is notice to be signed on its be	half by th	ne					
Issı	Signat (Print or Type)	ure /	Date							
Cla	Clanco Crestline Partners LLC	11211	9/1/2005							
Nar	ame of Signer (Print or Type)  Title of Signer (Print or Type)									

Vice President of Clanco Management Corp. (Managing Member of Issuer)

### Instruction:

John Paul Batt

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

1	2	2 3 4							5.
	non-acc	o sell to credited tors in t B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No	* Units of Membership Interests	Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No
AL									
AK									
AZ					-				
AR									
CA		X	* 50,000	1	50,000				X
CO									
CT									
DE									
DC									
FL									
GA									
HI									
ID						<u> </u>			
IL									
IN									
IA									
KS									
KY		X	* 50,000	1	50,000				X
LA									
ME									
MD		X	* 2,000,000	3	2,000,000				X
MA							ļ		
MI									
MN								<u> </u>	
MS							ļ	<u> </u>	
МО							-	ļ	
MT									
NE							ļ		
NV									

APPENDIX

1	2	2 3		3 4						
	Intend to non-acc invest State (Part	o sell to credited ors in	Type of security and aggregate offering price offered in state (Part C-Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)					
State	Yes	No	* Units of Membership Interests	Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No	
NH										
NJ										
NM										
NY										
NC										
ND										
ОН		Х	* 5,230,000	33	5,230,000				X	
ок										
OR										
PA										
RI										
SC										
SD				L						
TN										
TX										
UT										
VT										
VA										
WA					<u>.</u>					
wv										
WI										
WY										
PR										